Land Use Restrictions and Housing Affordability

Emily Hamilton





- Single-family zoning reform
- Minimum lot size reform
- Accessory dwelling units
- Legalizing apartments







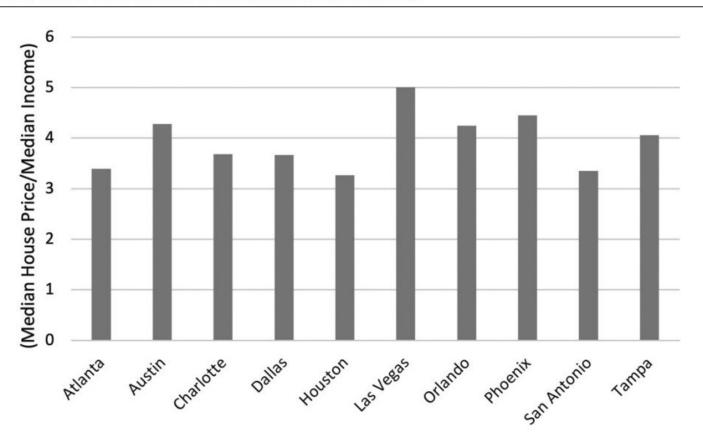
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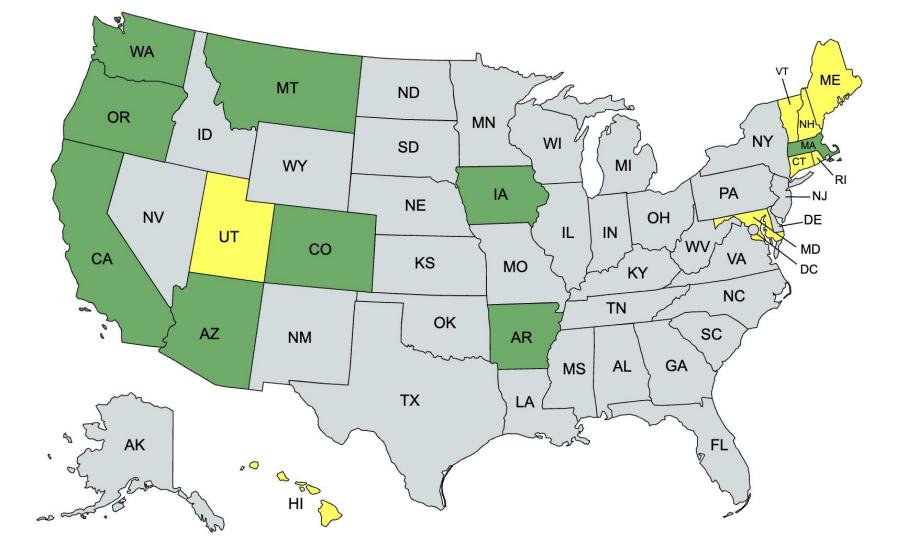




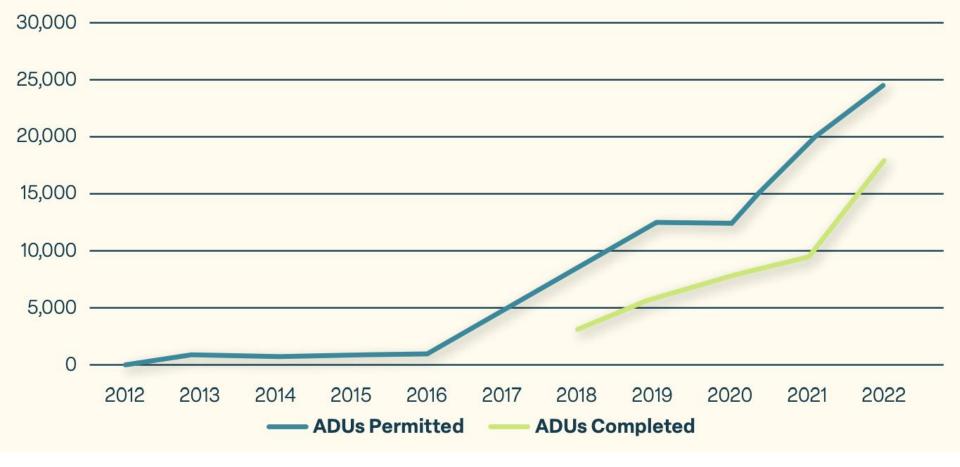


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California - ADUs Permitted/Completed



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Housing construction and supply elasticities in superstar metropolitan statistical areas, 2000 to 2020

statistical areas, 2000 to 2020				
Metropolitan Statistical Area	Percent Change in Total Housing Units	Percent Change in Multifamily Housing Units	Percent Change in Nominal Median House Price	Housing Supply Elasticity
Los Angeles	9.91%	13.3%	193%	0.0514
San Francisco	12.7%	13.5%	213%	0.0596
New York	9.4%	10.5%	114%	0.0822

114%

128%

141%

0.111

0.192

0.201

11.1%

27.4%

36.0%

12.6%

24.6%

28.9%

Boston

Seattle

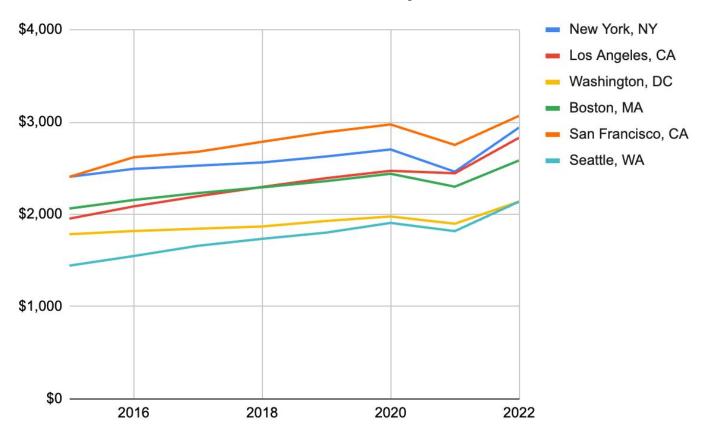
Washington, DC

Census and the 2020
American Community Survey
5-year Tables, 'Units in
Structure'. Median House
price data from Zillow
Research, 'ZHVI SingleFamily Homes Time Series
(\$)', accessed January
2023.

Source: Housing Stock data

from the 2000 Decennial

Median Rents in Superstar Cities





Questions?

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